

Brandon Multifamily (Loan) – \$800K Regional Center Project

I-956F approved multifamily development project with a 3-year EB-5 loan term and repayment guaranty

EB-5 Investment Highlights

3-year EB-5 loan with only one optional 1-year extension

Since 1997, Kolter has successfully repaid billions of dollars of debt and has never failed to repay a loan or complete a project

Loan repayment guaranty from a Kolter parent company with a large diversified balance sheet

30+ EB-5 projects by EB5AN and the Kolter Group with 100% financial success and USCIS project approval



Rendering of Terra Ceia Multifamily, a comparable project in Florida developed by Kolter.

Project Summary

- Multifamily apartment community with 280 market-rate apartment units.
- Developed by Kolter, one of the largest private developers in the U.S. with expected value of \$37B+ on 200+ projects, including 1,000+ completed and in-process multifamily apartment units.
- The location benefits from immediate access to I-75 and the Selmon Expressway, providing a quick and direct drive to Downtown Brandon, Downtown Tampa, Westshore, and other major employment centers.
- The Metropolitan area was ranked #3 in population gain by the LinkedIn Workforce Report in September 2023 and the #5 destination for relocation by Redfin in early 2023.
- Urban TEA status means access to set-aside visas (available for all countries, meaning no visa backlog) and concurrent filing for EAD.
- I-526E approval refund; job creation; and loan repayment guaranties.
- PRXY will serve as the third-party fund administrator.

Boynton Beach



Terra Ceia



Water Club



Mark Sarasota



VUE Sarasota



Saltire Phase I



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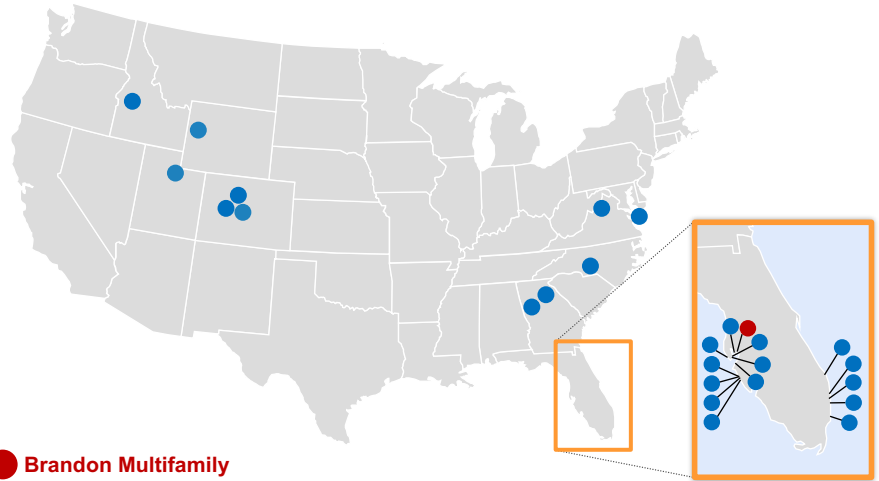


EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 2,700 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments with Full Transparency

COMPANY OVERVIEW

| | |
|--|---------|
| Founding Year | 2013 |
| Regional Center Sponsored EB-5 Funds | \$1B+ |
| Total Project Development | \$7B+ |
| Total Sponsored EB-5 Investors | 2,700+ |
| Total Sponsored EB-5 Investor Nationalities | 70+ |
| Total Sponsored EB-5 Jobs Created to Date | 60,000+ |
| Average Job Creation Ratio Above USCIS Requirement | 2.5x |



● **Brandon Multifamily**

● **EB5AN Regional Center Projects:**
26 Project Locations

ENLARGED SOUTH FLORIDA AREA

“At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry.”



Samuel B. Silverman
Founder and Managing Partner



Michael B. Schoenfeld
Founder and Managing Partner



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



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